

shall be designated by Tom Green County. The Presiding Judge of the Early Voting Ballot Board shall appoint two or more additional members to constitute the Early Voting Ballot Board members and, if needed, the Signature Verification Committee members required to efficiently process the early voting ballots.

**Section 7. Qualified Voters.** All qualified electors of and residing in the District, shall be entitled to vote at the election.

**Section 8. Propositions.** At the Election, the following PROPOSITION shall be submitted in accordance with law:

WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT SPECIAL  
ELECTION  
WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT PROPOSITION A  
Shall the Board of Trustees of the Water Valley Independent School District be authorized to issue the bonds of the District, in one or more series, in the aggregate principal amount of \$8,200,000 for the purpose of acquiring, constructing, renovating and equipping school facilities in the District and the purchase of school buses and vehicles, with the bonds to mature, bear interest, and be issued and sold in accordance with law at the time of issuance; and shall the Board of Trustees be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds?

**Section 9. Ballots.** The official ballots for the Election shall be prepared in accordance with the Texas Election Code to permit the electors to vote "FOR" or "AGAINST" the aforesaid PROPOSITION with the ballots to contain such provisions, markings and language as required by law, and with such PROPOSITION to be expressed substantially as follows:

WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT SPECIAL  
ELECTION  
WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT PROPOSITION A  
FOR OR AGAINST THE  
ISSUANCE OF \$8,200,000 OF  
BONDS BY THE WATER  
VALLEY INDEPENDENT  
SCHOOL DISTRICT FOR  
SCHOOL FACILITIES,  
BUSES AND VEHICLES AND  
LEVYING A TAX IN  
PAYMENT THEREOF. THIS  
IS A PROPERTY TAX  
INCREASE.

**Section 10. Compliance with Federal Law.** In all respects, the Election shall be conducted in accordance with the Code. Pursuant to the federal Help America Vote Act ("HAVA") and the Code, at each polling place there shall be at least one voting system that is equipped for disabled

individuals, and each such voting system shall be a system that has been certified by the Texas Secretary of State as compliant with HAVA and the Code. The voting system to be used in administering the Election shall be such a system, and such voting equipment or other equipment certified by the Texas Secretary of State shall be used by the District in its elections.

**Section 11. Debt Obligations.** The following information is provided in accordance with the provisions of Section 3.009(b), Texas Election Code.

(a) The proposition language that will appear on the ballot is set forth in Section 9 hereof.

(b) The purpose for which the bonds are to be authorized is set forth in Section 8 hereof.

(c) The principal amount of the debt obligations to be authorized is \$8,200,000 for Proposition A.

(d) If the bonds are approved by the voters, the Board of Trustees will be authorized to levy annual ad valorem taxes, on all taxable property in the District, sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds and the cost of any credit agreements executed in connection with the bonds.

(e) Based upon the bond market conditions at the date of adoption of this Order, the maximum interest rate for any series of the bonds is estimated to be 4.0% (expressed as the net effective interest rate). Such estimate considers several factors, including the issuance schedule, maturity schedule and the expected bond ratings of the proposed bonds. Such estimated maximum interest rate is provided as a matter of information but is not a limitation on the interest rate at which the bonds or notes, or any series thereof, may be sold.

(f) If the bonds are approved, they may be issued in one or more series, to mature serially, over a period not to exceed forty years from the date of issuance of each series of bonds.

(g) The aggregate amount of the outstanding principal of the District's debt obligations as of the date of this Order is \$16,675,000.

(h) The aggregate amount of the outstanding interest of the District's debt obligations as of the date of this Order is \$6,454,322.

(i) The ad valorem debt service tax rate for the District as of the date of this Order is \$0.337 per \$100 of taxable assessed valuation.

**EXHIBIT A  
POLLING LOCATIONS,  
DATES AND HOURS  
Early Voting Polling Location,  
Dates and Hours for Coke  
County**

Coke County Courthouse, 13 East 7th Street, Room #10, Robert Lee, Texas 76945.

Monday, April 19 - 8:00 am - 5:00 pm; Tuesday, April 20 - 8:00 am - 5:00 pm; Wednesday, April 21, 8:00 am - 5:00 pm; Thursday, April 22 - 8:00 am - 5:00 pm; Friday, April 23, 8:00 am - 1:00

pm; Monday, April 26, 8:00 am - 5:00 pm; Tuesday, April 27, 8:00 am - 5:00 pm.

**Election Day Polling Locations for Coke County**  
Polls are open on May 1, 2021 from 7:00 am to 7:00 pm, Coke County Courthouse, 13 East 7th Street, Room #10, Robert Lee, Texas 76945.

**Early Voting Polling Location, Dates and Hours for Tom Green County**

Main Location, Edd B. Keyes Building, 113 W. Beauregard, San Angelo, Texas.

Monday, April 19, 8 am - 5 pm; Tuesday, April 20, 8 am - 5 pm; Wednesday, April 21, 8 am - 5 pm; Thursday, April 22, 8 am - 5 pm; Friday, April 23, 8 am - 5 pm; Saturday, April 24, 7 am - 7 pm; Sunday, April 25, 12:30 pm - 5:30 pm; Monday, April 26, 7 am - 7 pm; Tuesday, April 27, 7 am - 7 pm.

**Election Day Polling Locations for Tom Green County**

Polls are open on May 1, 2021 from 7:00 am to 7:00 pm.

VC1, Angelo Bible Church, 3506 Sherwood Way, Lobby; VC2 Belmore Baptist Church, 1214 South Bell, Fellowship Hall; VC3, Calvary Baptist Church, 2401 Armstrong St., Fellowship Center; VC4, Christoval Community Center, 20022 Main, Christoval, TX 76935, Multi-Purpose Room, VC5, Trinity Lutheran Church, 3536 Lutheran Way, Fellowship Hall; VC6, Concho Valley Transit District (Bus Depot), 506 N. Chadbourne, Annex Building; VC7, SAF First Assembly of God, 1442 Edmund Blvd., Fellowship Hall; VC8, Grape Creek ISD, 8207 US Hwy 87 N, Gene Marsh Board Room; VC9, Keating Paint and Body, 5050 N. Chadbourne, Reception Area; VC10, Paulann Baptist Church, 2531 Smith Blvd., The Chapel; VC13, Southgate Church of Christ, 528 Country Club Road, Fellowship Hall; VC14, Southside Recreation Center, 2750 Ben Ficklin Rd., Multi-Purpose Room; VC15, St. Ambrose Catholic Church, 8602 Loop 570, Wall, TX 76957, Fellowship Hall; VC16 MHMR Services of the Concho Valley, Admin. Bldg., 1501 W. Beauregard, Jack Ray Room; VC17, Veribest Baptist Church, 50 FM 2334, Veribest, TX 76886, Fellowship Hall; VC18, Wesley United Trinity Methodist Church, 301 West 18th St., Fellowship Hall; VC19, Southland Shopping Center, 5030 A Knickerbocker Rd., Unit A; VC20, St. Mark Presbyterian Church, 2506 Johnson Ave., Fellowship Hall.

**Voter Information Document - Water Valley Independent School District Special Election Proposition A**

The following information is prepared to comply with Tex. H.B. 477 86th Leg., R.S. (2019) and is for illustration purposes only. The information is not a part of the proposition to be voted on and does not create a contract with the voters.

**Ballot Information:** At the Election, the following language will appear on the ballot:

WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT SPECIAL  
ELECTION  
WATER VALLEY  
INDEPENDENT SCHOOL  
DISTRICT PROPOSITION A  
FOR OR AGAINST THE  
ISSUANCE OF \$8,200,000 OF  
BONDS BY THE WATER  
VALLEY INDEPENDENT  
SCHOOL DISTRICT FOR  
SCHOOL FACILITIES, BUSES  
AND VEHICLES AND  
LEVYING A TAX IN  
PAYMENT THEREOF. THIS  
IS A PROPERTY TAX  
INCREASE.

The following table sets forth the estimated principal amount of, and interest due to maturity on, the bonds to be issued if Proposition A passes, and all outstanding obligations of the District secured by and payable from ad valorem taxes.

Principal Amount of Bonds to be authorized - \$8,200,00;

Estimated interest for Bonds to be authorized (1) - \$3,950,238;

Estimated combined principal and interest required to pay on time and in full the Bonds to be authorized (1) - \$12,150,238;

Principal of District's Existing Outstanding Debt (as of 2/10/21) - \$16,657,000;

Remaining interest on District's Existing Outstanding Debt (as of 2/10/21) - \$6,454,322;

Combined Principal and Interest to timely pay District's Outstanding Debt (as of 2/10/21) - \$23, 129,322.

(1) The interest on the proposed bonds was estimated at a rate of 2.750% based on market conditions as of February 10, 2021, and therefore, the interest payable on the proposed bonds may be less than, or more than, the amounts set forth above based on market conditions at the time of sale of the proposed bonds.

Based on the information and assumptions provided in the table above, the estimated maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with a taxable appraised value of \$100,000 to repay the proposed bonds, if approved, is \$0.00.

This estimate assumes annual growth of District's taxable assessed valuation at an average rate of 5.00% through tax year 2051. The estimated tax impact stated above assumes that the proposed bonds will be issued in an amortization that will produce relatively consistent levels of debt service in each year.

**ORDEN PARA CONVOCAR UNA ELECCIÓN DE BONOS Y AVISO DE ELECCIÓN**  
EL ESTADO DE TEXAS  
CONDADOS DE TOM GREEN Y COKE

DISTRITO ESCOLAR INDEPENDIENTE DE WATER VALLEY

EN VISTA DE QUE la Junta de Síndicos del Distrito Escolar Independiente de Water Valley (el "Distrito") considera aconsejable convocar la elección de bonos que se ordena de aquí en adelante (la "Elección"); y

EN VISTA DE QUE el

referéndum de bonos está sujeto a las disposiciones de la Sección 45.003 del Código de Educación de Texas, y el Distrito está celebrando un contrato con el Condado de Tom Green, Texas, ("Condado de Tom Green") para la administración de la Elección en conformidad con un convenio interlocal con Condado de Tom Green (el "Contrato Electoral"); y

EN VISTA DE QUE el Condado de Tom Green, actuando a través del Administrador de Elecciones del Condado de Tom Green y de acuerdo con el Contrato Electoral, estará a cargo de administrar la Elección; y

EN VISTA DE QUE por la presente se halla y determina oficialmente que la asamblea en la cual esta Orden fue adoptada estuvo abierta al público, y que se dio aviso público de la hora, el lugar y el propósito de la asamblea, todo según lo exige el Capítulo 551 del Código de Gobierno de Texas.

POR LO TANTO, LA JUNTA DE SÍNDICOS DEL DISTRITO ESCOLAR INDEPENDIENTE DE WATER VALLEY ORDENA:

**Sección 1. Hallazgos.** Las declaraciones contenidas en el preámbulo de esta Orden son verdaderas y correctas y se adoptan como determinaciones de hechos y como disposiciones operativas de la presente.

**Sección 2. Elección ordenada; lugares de votación.**

La Elección se llevará a cabo en el Distrito en el horario de 7:00 a.m. a 7:00 p.m. el 1 de mayo de 2021 (el "Día de Elección"). La Elección será realizada por Condado de Tom Green de acuerdo con el Capítulo 271 del Código Electoral de Texas (el "Código") y el Contrato Electoral. La votación del Día de la Elección y durante la Votación Anticipada se llevará a cabo en las fechas y horarios y en los lugares de votación designados en el Anexo "A" adjunto a este documento, el cual, por la presente, se incorpora a esta Orden para toda intención y propósito. El Anexo "A" podrá ser modificado para incluir lugares de votación adicionales o diferentes para el Día de Elección requeridos para cumplir con el Código y el Contrato Electoral.

**Sección 3. Votación anticipada.**

La votación anticipada será administrada por Condado de Tom Green. La votación anticipada en persona comenzará el 19 de abril de 2021 y terminará el 27 de abril de 2021, y se llevará a cabo en los lugares de votación anticipada en las fechas y los horarios especificados en el Anexo A adjunto a este documento. Los lugares de votación anticipada se mantendrán abiertos durante dichos horarios para la votación anticipada en persona para cualquier votante registrado del Distrito en dicho lugar de votación. El Anexo A será modificado para incluir lugares de votación adicionales o diferentes para la elección anticipada requeridos para cumplir con el Contrato Electoral y el Código.

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