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NOTICES

40.0 acres.

BRONTE (4800 SAND) :
Special Rules 330/933, 40.0 acres.

This well is to be drilled to an approximate depth of 5500 feet.

If you have questions regarding this application, please contact the Applicant's representative, Lauren Merriman, at (432) 253-7074.

06-4tc

RAILROAD COMMISSION OF TEXAS

OIL AND GAS DIVISION DISTRICT 7C

Rule 37 Case No. 0277463

DATE OF ISSUANCE: Aug 15, 2012 Status/Permit No. 741457

NOTICE OF PROTEST DEADLINE: 5:00 PM, Sep 19, 2012

Address: Railroad Commission of Texas

ATTN: Drilling Permit Unit P. O. Box 12967

Austin, Texas 78711-2967

Fax: (512) 463-6780

Email:

SWR37@RRC.STATE.TX.US

NOTICE OF APPLICATION

NOTICE IS HEREBY GIVEN that the BOAZ ENERGY, LLC, [RRC Operator No. 078034] has made application for a spacing exception permit under the provisions of Railroad Commission Statewide Rule 37 (16 Tex. Admin. Code section 3.37). Applicant seeks exception to the DISTANCE BETWEEN WELLS requirement for the NEW DRILL permit in Sec. 331, Bk. , EASTLAND, N Survey, A-134, BRONTE (STRAY SAND) and WILDCAT and BRONTE (ELLENBURGER) and NDUGU (CROSS-CUT) and BRONTE (GARDNER) Fields, COKE County, being 2 miles SW direction from BRONTE,

Texas.

PURSUANT TO THE TERMS of Railroad Commission rules and regulations, this application may be granted WITHOUT A HEARING if no protest to the application is received within the deadline. An affected person is entitled to protest this application. Affected persons include owners of record and the operator or lessees of record of adjacent tracts and tracts nearer to the proposed well than the minimum lease line spacing distance. If a hearing is called, the applicant has the burden to prove the need for an exception. A Protestant should be prepared to establish standing as an affected person, and to appear at the hearing either in person or by qualified representative and protest the application with cross-examination or presentation of a direct case. The rules of evidence are applicable in the hearing. If you have any questions regarding the hearing procedure, please contact the Commission's Docket Services Department at (512)463-6848.

If you have questions which are specific to the Application or the information set forth in this Notice, please contact the Commission's Drilling Permit Unit at rule 37 (512)463-6751.

IF YOU WISH TO REQUEST A HEARING ON THIS APPLICATION, AN INTENT TO APPEAR IN PROTEST MUST BE RECEIVED IN THE RAILROAD COMMISSION'S AUSTIN OFFICE AT THE ADDRESS, FAX NUMBER, OR E-MAIL ADDRESS SET OUT ABOVE BY Sep 19, 2012 at 5:00 p.m. IF NO PROTEST IS RECEIVED WITHIN SUCH TIME, YOU WILL LOSE YOUR RIGHT TO PROTEST AND THE REQUESTED PERMIT MAY BE GRANTED ADMINISTRATIVELY.

THIS NOTICE OF APPLICATION REQUIRES PUBLICATION

The location and identity of the well is as shown below:

FIELD: BRONTE (STRAY SAND)

Lease/Unit Name : J.L. BRUNSON

Lease/Unit Well No. : 3

Lease/Unit Acres : 553.22

Nearest Lease Line (ft) : 1238.0

Nearest Well on Lease (ft) : 1185.0

Lease Lines : 1238.0 F N L, 1390.0 F E L

Survey Lines : 7579.0 F N E L, 1390.0 F S E L

FIELD: WILDCAT

Lease/Unit Name : J.L. BRUNSON

Lease/Unit Well No. : 3

Lease/Unit Acres : 553.22

Nearest Lease Line (ft) : 1238.0

Nearest Well on Lease (ft) : 1185.0

Lease Lines : 1238.0 F N L, 1390.0 F E L

Survey Lines : 7579.0 F N E L, 1390.0 F S E L

FIELD: BRONTE (ELLENBURGER)

Lease/Unit Name : J.L. BRUNSON

Lease/Unit Well No. : 3

Lease/Unit Acres : 553.22

Nearest Lease Line (ft) : 1238.0

Nearest Well on Lease (ft) : 1185.0

Lease Lines : 1238.0 F N L, 1390.0 F E L

Survey Lines : 7579.0 F N E L, 1390.0 F S E L

FIELD: NDUGU (CROSS-CUT)

Lease/Unit Name : J.L. BRUNSON

Lease/Unit Well No. : 3

Lease/Unit Acres : 553.22

Nearest Lease Line (ft) : 1238.0

Nearest Well on Lease (ft) : 1185.0

Lease Lines : 1238.0 F N L, 1390.0 F E L

Survey Lines : 7579.0 F N E L, 1390.0 F S E L

FIELD: BRONTE (GARDNER)

Lease/Unit Name : J.L. BRUNSON

Lease/Unit Well No. : 3

Lease/Unit Acres : 553.22

Nearest Lease Line (ft) : 1238.0

Nearest Well on Lease (ft) : 1185.0

Lease Lines : 1238.0 F N L, 1390.0 F E L

Survey Lines : 7579.0 F N E L, 1390.0 F S E L

As part of this application, applicant also seeks permit authority in 1 additional field:

(1) BRONTE (4800 SAND). No rule exception is necessary pursuant to the field rules for this field.

Field Rules for ALL fields on the permit application are as follows:

BRONTE (STRAY SAND) : OIL Statewide rules 467/1200, 40.0 acres.

WILDCAT : Statewide rules 467/1200, 40.0 acres.

BRONTE (ELLENBURGER) : OIL Statewide rules 467/1200, 40.0 acres.

NDUGU (CROSS-CUT) : OIL Statewide rules 467/1200, 40.0 acres.

BRONTE (GARDNER) : Statewide rules 467/1200, 40.0 acres.

BRONTE (4800 SAND) : Special Rules 330/933, 40.0 acres.

This well is to be drilled to an approximate depth of 5500 feet.

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GERALD RATLIFF

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STEPHEN LUPTON
(January 1, 2013)

Gerald Ratliff and Tim Edwards are pleased to announce Stephen Lupton will become a partner in the firm on January 1, 2013. The firm's name will change to Ratliff, Edwards & Lupton at that time.

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& Lupton**

ATTORNEYS AT LAW

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